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) MLOMICE @RDC , CL @LBC@J 9R@RDK DLRQ

3 @PBF ŽŁIłfliŽ

:) 6.6+24+91 26

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:) 6.6+24+91 26
) 54952*':+* 9.':+3+4:95, ) 53 68+ +49.;+.4) 53+
```

| | Three months ended | | |
|---|--------------------|-------|--|
| ; 4 *; , 1 -, ° | March! Ž/ | | |
| 3 1225495. > 522 89 | łfłŽ | žł žž | |
| Net income Tossi | ŁŽfl | Žł ı | |
| Other comprehensive income | | | |
|) MK NPDF DLOGTD GLBMK D JMQQ2 | ŁŽfl | Žł ı | |
| Comprehensive income attributable to nonficontrolling interests | | Ž | |
|) MK NPDF DLOGTD GLBWK D'INVOQ @PRPFGASR@AUD RIVIBWLRPMUG. GLPDPDCRQ | 比七 | ŽŽł ı | |

The accompanying notes are an integral part of these consolidated financial statements ${f fl}$

:) 66+24+9 26) 54952*': +* (' 2 4) + 9 ++: 9 :) 66+24+9 26)54952*':+* 9.':+3+4: 5,)' 9 ,25< 9

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:) 6.6+24+91 26

8D SJØRMP 3 @RRDPQ

(; 9+*858*

Tuscarora operates under rates established as part of the Federal Energy Regulatory Commission FERCIfapproved rate settlement effective August Ž/žł Ž žł Ž Settlement/flUnder the terms of the žł Ž Settlement/Tuscarora is required

4MPFDPL (MPCDP

During the three months ended March ! Ž/ žł ž! / the Partnership received distributions from Northern Border amounting to `! ł million `March ! Ž/ žł žž fi` žŁ millionɪfl

The Partnership El i tnot have undistributei earnings from Northern Bordertfromethenonths ended March! 🗓 💈 and zł zźfl

The summarizei financial information provliei to us by Northern Border is as follows

; 4*; , 1- T

| '3 125495 . > 5 22 89 | 3 @PBF Ž | Łıłf ł Ž | December! Ž/žł žž |
|-------------------------------------|----------|-----------------|-------------------|
| ' 99+: 9 | | | |
| Cash and cash equivalents | Ł" | | ŽŽ |
| Other current assets | žfl | | "Ł |
| Property/plant and equipment/net | | Ł! | ž! |
| Other assets | Łł | | ŽŽ J |
| | | | |
| | | | |

ž!

; **4***; , **1**-, °

| 3 125495. > 522 89 | 3.@ PBF ŽŁı∤f¶lŽ | December! Ž/žł žž |
|--|-----------------------------|-------------------|
| ' 99+ : 9 | | |
| Current assets | ŁŽ# | ŽŽŽ |
| Property/plant and equipment/net | #Žł | ł!! |
| | \$" | ŽfĺŽ |
| 2' (.2: .+9' 4* 6' 8: 4+89 +7: | | |
| Current liabilities | Ž\$ | "ž |
| Net longfierm debt∕ including current maturities a | | |

Three months ended

| ; 4 *; , 1 -, ° | March | March ! Ž∕ | |
|-------------------------------|--------------|-------------------|--|
| 3 1225495. > 522 89° | łfłŽ | žł žž | |
| Transmission revenues | \$ | ŁŁ | |
| Operating expenses | ኚ" | ŽŁı | |
| Depreciation | ~\$ · | Žı | |
| Financial charges and other | <u></u> | 1,1 | |
| 4DRGLEMK D | "Ž | ļ. | |

includes current maturities of "ffl million as of March! 💆 žł ž! December! 💆 žł žž fi" ffl million flAt March! 💆 žł ž!

) MLRP@BR(@J@LBDQ

| On May "/žł ž!/GTN priced an additional of "flž percent to be issued | fr million of trijear | Series B Senior Notes G | TN Series B Notesi at a coupon |
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45:+#) '4-+.456+8':.4- < 581.4-) '6:' 2

9.- 4' : - 8+9

The Partnership has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized on