

*** CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

| UNAUDITED, MILLIONS OF AUSTRALIAN DOLLARS | 12 MONTHS ENDED 30 SEPTEMBER 2019 | | 12 MONTHS ENDED 30 SEPTEMBER 2018 | |
|--|-----------------------------------|------|-----------------------------------|------|
| | 2019 | 2018 | 2018 | 2017 |
| NET INCOME | 101 | 112 | 111 | 102 |
| + DEPRECIATION AND AMORTIZATION | 21 | 22 | 21 | 20 |
| + DEFERRED INCOME TAXES | 12 | 10 | 11 | 10 |
| (SETTLEMENTS RECEIVED FROM OPERATING ACTIVITIES OF EQUITY INVESTMENTS) | 5 | 1 | 11 | 1 |
| + DISTRIBUTIONS RECEIVED FROM OPERATING ACTIVITIES OF EQUITY INVESTMENTS | 11 | 11 | 11 | 11 |

*** CONDENSED CONSOLIDATED STATEMENT OF EQUITY**

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01+ECEMBER 11%THE -(.) ISSUED NEW GUIDANCE THAT SIMPLIFIED THE ACCOUNTING FOR INCOME TAXES AND CARRIED EXISTING







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; HE FOLLOWING TABLES SUMMARIZE TOTAL REVENUES FOR THE THREE AND NINE MONTH PERIODS ENDED: EPIEMERŽf f t t t AND f f f f &



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RELATED PARTY TRANSACTIONS ARE CONDUCTED IN THE NORMAL COURSE OF BUSINESS AND ARE MEASURED AT THE EXCHANGE AMOUNT WHICH IS THE AMOUNT OF CONSIDERATION ESTABLISHED AND AGREED TO BY THE RELATED PARTIES

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; * 73 HAS AN UNSECURED \$1 BILLION DEMAND REVOLVING CREDIT FACILITY WITH; * , NERX/ INTEREST ON THIS FACILITY WAS GUARANTEED AT PRIME RATE PER ANNUM UNIL 30 EMBER 2017; * , NERX/ AND; * 73 AGREED TO ADVANCE FUNDS ON A NON-INTEREST BEARING BASIS (T: EPI EMBER 2017 TO 31 EMBER 2017) TO AFFILIATE ON THE * COMPANY'S * CONDENSED CONSOLIDATED BALANCE SHEET INCLUDED A \$100 MILLION ACCOUNT PAYABLE TO; * , NERX/ + EMBER 2017 TO 31 EMBER 2017 \$100 MILLION

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(T: EPI EMBER 2017 TO 31 EMBER 2017 AND + EMBER 2017 TO 31 EMBER 2017) CAN RECEIVABLE FROM AFFILIATE ON THE * COMPANY'S * CONDENSED CONSOLIDATED BALANCE SHEET RECEIVED A \$400 MILLION OR \$1 BILLION ACCOUNT RECEIVABLE FROM THE : URDE ; EXPANION VENTURE WHICH REPRESENTS; * 73'S 11 PERCENT PROPORTIONATE SHARE OF LONGTIER V A E N T A F I O L A N V I N G T

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~~THE COMPANY HEDGES A PORTION OF ITS NET INVESTMENT IN FOREIGN OPERATIONS ON A NET TAX BASIS, WITH DOLLAR-DENOMINATED DEBT, CROSS-CURRENCY INTEREST RATE SWAPS, FOREIGN EXCHANGE FORWARDS AND FOREIGN EXCHANGE OPTIONS AS APPROPRIATE.~~

THE COMPANY HEDGES A PORTION OF ITS NET INVESTMENT IN FOREIGN OPERATIONS ON A NET TAX BASIS, WITH DOLLAR-DENOMINATED DEBT, CROSS-CURRENCY INTEREST RATE SWAPS, FOREIGN EXCHANGE FORWARDS AND FOREIGN EXCHANGE OPTIONS AS APPROPRIATE.

UNAUDITED MILLIONS OF AUSTRALIAN DOLLARS

| | 31/12/2019 | 31/12/2018 | 30/06/2019 | 30/06/2018 |
|-----------------------------------|------------|------------|------------|------------|
| 61 - CURRENT ASSETS | | | | |
| * COMMODITIES | 1 | 1 | 1 | 1 |
| - FOREIGN EXCHANGE | 1 | 2 | 1 | 1 |
| | 1 | 2 | 1 | 1 |
| 62 - LONG TERM ASSETS | | | | |
| - FOREIGN EXCHANGE | 1 | 1 | 1 | 1 |
| | 1 | 1 | 1 | 1 |
| 63 - LONG TERM LIABILITIES | | | | |
| * COMMODITIES | 1 | 1 | 1 | 1 |
| - FOREIGN EXCHANGE | 1 | 1 | 1 | 1 |
| INTEREST | 1 | 1 | 1 | 1 |
| | 1 | 1 | 1 | 1 |
| 64 - LONG TERM LIABILITIES | | | | |
| * COMMODITIES | 1 | 1 | 1 | 1 |
| INTEREST | 1 | 1 | 1 | 1 |
| | 1 | 1 | 1 | 1 |

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; THE CARRYING VALUE OF THESE GUARANTEES HAS BEEN INCLUDED IN OTHER LONG TERM LIABILITIES ON THE * CONDENSED CONSOLIDATED BALANCE SHEET. ENCLOSURE

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AMERICAN AIRLINES

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;HE *COMPANY/SNON CONSOLIDATED=QS CONSIST OF LEGAL ENTITIES WHERE THE *COMPANY IS NOT THE PRIMARY BENEFICIARY AS IT DOES NOT