

*** CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**



* CONDENSED CONSOLIDATED BALANCE SHEET

UNAUDITED, MILLIONS OF AMERICAN DOLLARS

2017

2016

2017

2016

ASSETS

CASH AND CASH EQUIVALENTS

ACCOUNTS RECEIVABLE

OTHER CURRENT ASSETS

2017

2016

2017

2016

2017

2017

2016

2017

2016

2017

501ESTO* CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

UNAUDITED

1/1/06-7/1/05

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*CONTRACTS AND LONG TERM CONTRACTS PRIMARILY RELATE TO THE *COMPANY'S RIGHT TO REVENUES FOR SERVICES COMPLETED BUT

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+DETAILS ABOUT RECLASSIFICATIONS OUT OF (6* ON THE * CONDENSED CONSOLIDATED STATEMENT OF INCOME ARE AS FOLLOWS:

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; *73HASEXPOSURE TOVARRETRISKANDCOUNTERPARTY CREDITRISK ANDHASSRATEGIES POLICIESANDLIMITSINPLACE TOMANAGE THE IMPACTOF THESE RISKS ON EARNINGS CASH FLOW \$ AND SHAREHOLDER VALUE

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OTHER FINANCIAL INSTRUMENTS

(TABLE 1)

(VALUES FOR ASSETS ARE RECORDED AT FAIR VALUE WHICH IS CALCULATED USING QUOTED MARKET PRICES WHERE AVAILABLE. CERTAIN
NON-DERIVATIVE FINANCIAL INSTRUMENTS INCLUDED IN "AS HANDS-EQUIVALENTS" (ACCOUNTS RECEIVABLE, OTHER CURRENT ASSETS,
ACCOUNTS RECEIVABLE FROM AFFILIATES, RESTRICTED INVESTMENTS, OTHER LONG TERM ASSETS, OTHER PAYABLE) (ACCOUNTS PAYABLE AND OTHER
PAYABLE TO AFFILIATES, LONG TERM DEBT) (CREDIT INTEREST AND OTHER LONG TERM LIABILITIES HAVE CARRYING AMOUNTS THAT APPROXIMATE
THEIR FAIR VALUE DUE TO THE NATURE OF THE ITEM OR THE SHORT TIME TO MATURITY, AND MOST OF THESE INSTRUMENTS ARE CLASSIFIED IN LEVEL 1)

UNAUDITED, MILLIONS OF AMERICAN DOLLARS	2017			
	2017		2016	
	Amount	% of Total Assets	Amount	% of Total Assets
NET UNREALIZED LOSSES, GAINS	\$1.1	0.1%	\$1.2	0.1%
NET REALIZED LOSSES, GAINS	\$0.7	0.0%	\$1.1	0.1%

- 1. GAINS AND LOSSES ARISING FROM CHANGES IN THE FAIR VALUE OF 34% OF RESTRICTED INVESTMENTS IMPACT THE SUBSEQUENT AMOUNTS TO BE COLLECTED THROUGH TITLE TO COVER FUTURE PIPELINE ABANDONMENT COSTS (AS RESULT THE COMPANY RECORDS THESE GAINS AND LOSSES AS REGULATORY ASSETS OR LIABILITIES)
- 2. GAINS AND LOSSES ON OTHER RESTRICTED INVESTMENTS ARE INCLUDED IN OTHER INVESTING COM

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; HE BALANCE SHEET CLASSIFICATION OF THE FAIR VALUE OF DERIVATIVE INSTRUMENTS WAS AS FOLLOWS:

UNAUDITED, MILLIONS OF * ANQ/AN ~	% NB (BR * ?>A?N	O?O +D?NG?H * ?>A?N	* ?> @M @V?GA	G OF; Q& IP? J @&?VQ, CC? +NDPG?H-DI
61-ER CURRENT ASSETS				
* COMMODITIES			tz	tz
- FOREIGN EXCHANGE		tz	/"z	f tz
		tz	f tz	f' fi
61-ER LONG TERM ASSETS				
* COMMODITIES			/t	/t
- FOREIGN EXCHANGE		fz	z	tz fi

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*73SOPHALEXPENDITURE COMMITMENT SAT+ECEMBERZ: f f INCLUDED CERTAIN CONSTRUCTION COSTS ASSOCIATED WITH THE

11/2023 3 5, 9, 15, 20:

1/2/2023 8/2/2023

THE COMPANY'S CONSOLIDATED EQS CONSIST OF LEGAL ENTITIES WHERE THE COMPANY IS THE PRIMARY BENEFICIARY (S) THE PRIMARY BENEFICIARY THE COMPANY HAS THE POWER THROUGH VOTING OR SIMILAR RIGHTS TO DIRECT THE ACTIVITIES OF THE EQ THAT MOST SIGNIFICANTLY IMPACT ECONOMIC PERFORMANCE INCLUDING PURCHASING OR SELLING SIGNIFICANT ASSETS MAINTENANCE AND OPERATIONS OF ASSETS INCLUDING ADDITIONAL INDEBTEDNESS OR DETERMINING THE STRATEGIC OPERATING DIRECTION OF THE ENTITY. IN ADDITION THE COMPANY HAS THE OBLIGATION TO ABSORB LOSSES OR THE RIGHT TO RECEIVE BENEFITS FROM THE CONSOLIDATED EQ THAT COULD POTENTIALLY BE SIGNIFICANT TO THE EQ (SIGNIFICANT PORTION OF THE COMPANY'S ASSETS ARE HELD THROUGH EQS IN WHICH THE COMPANY HOLDS AS E I

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; HE * COMPANY/SON CONSOLIDATED = Q CONSIST OF LEGAL ENTITIES WHERE THE * COMPANY IS NOT THE PRIMARY BENEFICIARY AS IT DOES NOT