

*** CONDENSED CONSOLIDATED STATEMENT OF INCOME**

10-15-2018
9:01 AM

UNAUDITED, MILLIONS OF AMERICAN DOLLARS

2018 2017

3-NHFMK

*** CONDENSED CONSOLIDATED BALANCE SHEET**



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2019, 2018, 2017

REVENUE RECOGNITION POLICY

THE FOLLOWING TABLES SUMMARIZE TOTAL REVENUES FOR THE THREE MONTHS ENDED 4 ARCH 2019, 2018 AND 2017

UNAUDITED, MILLIONS OF AUSTRALIAN DOLLARS	2019 Q1	2018 Q1	2017 Q1	2019 Q1	2018 Q1	2017 Q1
REVENUES FROM CONTRACTS WITH CUSTOMERS						
* FACILITY ARRANGEMENTS AND TRANSPORTATION	1,234	1,123	1,012	1,234	1,123	1,012
70% REGENERATION	567	567	567	567	567	567
50% NATURAL GAS STORAGE AND OTHER	345	345	345	345	345	345
	2,146	2,035	1,924	2,146	2,035	1,924

100%

* CONTRACT ASSETS AND LONG TERM CONTRACT ASSETS PRIMARILY RELATE TO THE * COMPANY'S RIGHT TO REVENUES FOR SERVICES COMPLETED BUT NOT INVOICED AT THE REPORTING DATE ON LONG TERM COMMITTED CAPACITY NATURAL GAS PIPELINES CONTRACTS; THE CHANGE IN CONTRACT ASSETS IS PRIMARILY RELATED TO THE TRANSFER TO ACCOUNTS RECEIVABLE WHEN THESE RIGHTS BECOME UNCONDITIONAL AND THE CUSTOMER IS

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; HE EFFECTIVE INCOME TAX RATES WERE 22 PERCENT AND 21

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ON THE THREE MONTHS ENDED 4 ARCH 2017; *73 OPTIMIZED INTEREST RELATED TO CAPITAL PROJECTS OF \$1 MILLION
1 f f L \ 7 # MILLION

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6N(PRI 1 1 f f 1 (597 PIPELINE * COMPANY ENTERED INTO AN DE PURCHASE AGREEMENT WHICH COMMIT THE * COMPANY'S SUBSIDIARY
TO ISSUE <: 1 f f MILLION OF: ENCR<NEQURED 50IES DUE IN 4 AV 1 f f % BEARING INTEREST AT A FIXED RATE OF 7.1 " PERCENT
<: 7 f f MILLION OF: ENCR<NEQURED 50IES DUE IN 4 AV 1 f f BEARING INTEREST AT A FIXED RATE OF 7.2 PERCENT <: 1 f f MILLION OF
: ENCR<NEQURED 50IES DUE IN 4 AV 1 f f BEARING INTEREST AT A FIXED RATE OF 7.3 \$ PERCENT AND <: 1 f f MILLION OF: ENCR

+DETAILS ABOUT RECLASSIFICATIONS OUT OF (6* ON THE * CONDENSED CONSOLIDATED STATEMENT OF INCOME ARE AS FOLLOWS:



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(VALUE FOR SOME ASSETS ARE RECORDED AT FAIR VALUE WHICH IS CALCULATED USING CLOEDMARE° M A H I E T W S



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; HE BALANCE SHEET CLASSIFICATION OF THE FAIR VALUE OF DERIVATIVE INSTRUMENTS WAS AS FOLLOWS:



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INTEREST RATE

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; HE * COMPANY'S FINANCIAL ASSETS AND LIABILITIES RECORDED AT FAIR VALUE HAVE BEEN CATEGORIZED INTO THREE CATEGORIES BASED ON A FAIR VALUE HIERARCHY

12/=(90) 3 5, 9, ; , 5, 00:

%FGK9=< 7+K

; HE *COMPANY'S CONSOLIDATED=QS CONSIST OF LEGAL ENTITIES WHERE THE *COMPANY IS THE PRIMARY BENEFICIARY (S THE PRIMARY BENEFICIARY THE *COMPANY HAS THE POWER THROUGH VOTING OR SIMILAR RIGHTS TO DIRECT THE ACTIVITIES OF THE =Q THAT MOST SIGNIFICANTLY IMPACT ECONOMIC PERFORMANCE INCLUDING PURCHASING OR SELLING SIGNIFICANT ASSETS MAINTENANCE AND OPERATIONS OF ASSETS INCURRING ADDITIONAL INDEBTEDNESS OR DETERMINING THE STRATEGIC OPERATING DIRECTION OF THE ENTITY. IN ADDITION THE *COMPANY HAS THE OBLIGATION TO ABSORB LOSSES OR THE RIGHT TO RECEIVE BENEFITS FROM THE CONSOLIDATED=Q THAT COULD POTENTIALLY BE SIGNIFICANT TO THE =Q/

(SIGNIFICANT PORTION OF THE *COMPANY'S ASSETS ARE HELD THROUGH =QS IN WHICH THE *COMPANY HOLDS AT LEAST 50% OF THE VOTING

